

Venture 37 CLO, Limited

c/o MaplesFS Limited
P.O. Box 1093
Boundary Hall, Grand Cayman, KY1-1102
Cayman Islands

**Informational Notice with Respect to Potential Optional Redemption
of Certain Classes of Secured Notes**

May 8, 2024

To: The Holders of the Notes* described below and the parties listed on Schedule I hereto

**Venture 37 CLO, Limited
Venture 37 CLO, LLC**

	Rule 144A Global		Regulation S Global		Certificated	
	CUSIP	ISIN	CUSIP	ISIN	CUSIP	ISIN
Class A-1R Notes	92333BAQ3	US92333BAQ32	G9403FAH6	USG9403FAH67	92333BAR1	US92333BAR15
Class A-2R Notes	92333BAS9	US92333BAS97	G9403FAJ2	USG9403FAJ24	92333BAT7	US92333BAT70
Class B-R Notes	92333BAU4	US92333BAU44	G9403FAK9	USG9403FAK96	92333BAV2	US92333BAV27
Class C-R Notes	92333BAW0	US92333BAW00	G9403FAL7	USG9403FAL79	92333BAX8	US92333BAX82
Class D Notes	92333BAN0	US92333BAN01	G9403FAG8	USG9403FAG84	92333BAP5	US92333BAP58
Class E Notes	92332JAA2	US92332JAA25	G9404EAA3	USG9404EAA31	92332JAB0	US92332JAB08
Subordinated Notes	92332JAC8	US92332JAC80	G9404EAB1	USG9404EAB14	92332JAD6	US92332JAD63

* No representation is made as to the correctness of CUSIP or ISIN information either as printed on the Notes or as contained in this notice. Such numbers are included solely for the convenience of the Holders.

Reference is made to the Indenture, dated as of June 20, 2019 (as amended, restated, supplemented or otherwise modified from time to time, the "**Indenture**"), among Venture 37 CLO, Limited, as Issuer, Venture 37 CLO, LLC, as Co-Issuer, and Citibank, N.A., as Trustee. **Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Indenture.**

The purpose of this notice is to inform all Holders of Notes issued by the Co-Issuers or the Issuer, as applicable, that certain Holders or beneficial owners of Subordinated Notes have entered into discussions with respect to the potential optional redemption of certain Classes of Secured Notes from Refinancing Proceeds.

This notice is solely intended to notify you that the Collateral Manager is exploring the possibility of such a transaction. This informational notice DOES NOT QUALIFY AS OR CONSTITUTE a notice of redemption by the Co-Issuers, or the Trustee on behalf of the Co-Issuers, pursuant to Section 9.4(a) of the Indenture.

NOTE: THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED HOLDERS AND BENEFICIAL OWNERS OF THE NOTES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS, AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE RE-TRANSMITTAL TO THE REGISTERED HOLDERS AND BENEFICIAL OWNERS OF THE NOTES IN A TIMELY MANNER.

By this Issuer Order, the Issuer hereby directs the Trustee to deliver this notice to the Holders of Notes and to post such notice on the Trustee's applicable website and with the Cayman Islands Stock Exchange, Ltd., in the name and at the expense of the Co-Issuers.

Should you have any questions, please contact Kentay Miller from MJX Asset Management LLC (tel.: 212-705-5315, email: kentay.miller@mjaxam.com).

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VENTURE 37 CLO, LIMITED, as Issuer

By:  _____

Name: Cleveland Stewart
Title: Director

Schedule I

Venture37 CLO, LLC
c/o Puglisi & Associates
850 Library Avenue, Ste. 204
Newark, Delaware 19711
Attention: Donald J. Puglisi

Citibank, N.A., as Trustee
388 Greenwich Street
New York, New York 10013
Attention: Agency & Trust – Venture 37 CLO

MJX Asset Management LLC
12 East 49th Street, 38th Floor
New York, NY 10017
Attention: Hans L. Christensen

The Cayman Islands Stock Exchange, Ltd.
P.O. Box 2408
Grand Cayman, KY1-1105, Cayman Islands
Telephone: +1 345-945-6060
Email: listing@csx.ky